

## New Petrinex Menu Navigation Enhancements

Jurisdiction	Release/Revision Date	Location of Change in this Document	Comment
AB/SK/ BC/MB	September 3, 2020	Bullet Item 3a - Clarification	Added clarification of the switching BA's for users with designate role.
AB/SK/ BC/MB	August 12, 2020		Initial Release

**Audience:** All Users

**Purpose:** On September 3, 2020 an updated Petrinex menu navigation (new “look and feel”) will be available. Click [Here](#) to view a short 4 minute video outlining the changes and how to use the new menu navigation functionality.

Here is a brief summary of the changes:

1. A new menu system is introduced to enhance the navigation of Petrinex.
  - a. The menu is always visible (no longer requires a menu icon click and drilling down in the menu). On long pages, scrolling down leaves the menu at the top so there is much less need to scroll back to the top before navigating to the next component.
  - b. Similar functionality is still grouped together but is now presented in blocks that are displayed horizontally across the top of the page
  - c. A back to top icon appears when scrolling which can be clicked to scroll on the users behalf. This is similar to the “Top” link previously, however displayed the entire time rather than just when you are at the bottom of the page.
  - d. The user-customizable Quick List is now included in the main menu and includes headers to help organize large quick list. The original access was via a dropdown and was unordered.
  - e. Navigation helpers like the Breadcrumbs, Queries and Reports and Footer links node have been removed as they are no longer required.
2. We have introduced the Petrinex brand to the Petrinex application:
  - a. Clicking the logo navigates the user to the default landing page (set in the User Preferences screen – see bullet 4 below)
  - b. The Header bar icons were moved to the right
    - Added the Petrinex Business Desk contact information icon
    - Removed the header menu link icon.
    - Sub-text was replaced with link on hover for a cleaner look and feel.
3. The context indicators (environment, jurisdiction, BA and user) are displayed on the right.



## TIP

- a. Clicking the BA ID allows designate users to switch BAs (used to be a “...” button)
4. New: Clicking the user id link displays the user preferences page
  - a. A default landing page can be specified here, by clicking on the dropdown and selecting the appropriate page. (See bullet 5 below)
  - b. There is easy access to change password, manage user notification preferences and manage quick list functionality.
5. When a user logs on they will see a Welcome page UNLESS they have a default landing page specified.
6. There were no changes made to the security configuration in Petrinex. It remains the same as it was before.

**More information:**

Please contact the Petrinex Business Desk:

# 403-297-6111

# 1-800-992-1144 (Toll Free)

E-mail [petrinexsupport@petrinex.ca](mailto:petrinexsupport@petrinex.ca)